## Static Equilibrium

Static Equilibrium Definition:
When forces acting on an object which is at rest are balanced, then the object is in a state of static equilibrium.

- No translations
- No rotations

In a state of static equilibrium, the resultant of the forces and moments equals zero. That is, the vector sum of the forces and moments adds to zero.



Tolerances for optics are very tight. We need to support them so they are accurately located.

If forces are applied, we want to determine: Motion
Distortion
In order to do this, we need to evaluate the system, including the applied forces and the reaction forces.

In this section, we define forces and moments, develop the free body diagram, and use the
equations of static equilibrium to solve for reaction forces and moments.

Forces are vectors:
They have a magnitude and direction.
What does a force do?
Can accelerate an object $\mathrm{F}=\mathrm{m}$ a
Can stretch a spring scale


Forces can be applied:
Units of Pounds on Newtons
1 pound $\left(\mathrm{lb}_{\mathrm{F}}\right)=4.45 \mathrm{~N}: 1 \mathrm{~N}=0.22 \mathrm{lb}$
Or they can come for gravity

$$
\begin{gathered}
\mathrm{W}=\mathrm{m} \mathrm{~g} \quad\left(\mathrm{~g}=9.8 \mathrm{~m} / \mathrm{s}^{2}=386 \mathrm{in} / \mathrm{s}^{2}\right) \\
1 \mathrm{~kg} \text { has weigh of } 9.8 \mathrm{~N} \text { or } 2.2 \mathrm{lbs} \\
1 \mathrm{lb} \mathrm{~m} \text { is the mass that weighs } 1 \text { pound } \\
1 \text { slug weighs } 32.2 \mathrm{lbs}
\end{gathered}
$$

The moment is defined as

$$
\begin{aligned}
\stackrel{\rightharpoonup}{M}_{A} & =\vec{r}_{A B} \times \vec{F}_{B} \\
& =r_{A B} F_{B} \sin \theta \\
& =r_{A B} \cdot F_{\perp} \\
& =r_{\perp} \cdot F_{B}
\end{aligned}
$$

Also called "torque"
Units are in-lb or $\mathrm{N}-\mathrm{m}$
$1 \mathrm{~N}-\mathrm{m}=8.84 \mathrm{in}-\mathrm{Lb}$
Moments are "twisting forces". They make things rotate


## Defining moment from applied force



## Force couples

Two forces, equal and opposite in direction, which do not act in the same line cause a pure moment
$\mathbf{M}=\mathbf{F} \mathbf{d}$

$\mathbf{M}=\mathbf{F} \mathbf{d}$


## Simple cases

## Cable

## Can only transmit tension along direction of cable

No compression
No moment
No lateral force


## Constraints

## Constraints are attachment points that will maintain their position.

## Idealization of 2D supports

| Support or Connection | Reaction | Number of Unknowns |
| :---: | :---: | :---: |
|  | Force with known line of action | I |
|  | Force with known line of action | 1 |
|  |  | 1 |
|  | Force of unknown direction | 2 |
| Fixed support | Force and couple | 3 |

## Idealization of 3D supports



## Free Body Diagrams

Step 1. Determine which body or combination of bodies is to be isolated. The body chosen will usually involve one or more of the desired unknown quantities.

Step 2. Next, isolate the body or combination of bodies chosen with a diagram that represents its complete external boundaries.

Step 3. Represent all forces that act on the isolated body as applied by the removed contacting bodies in their proper positions in the diagram of the isolated body. Do not show the forces that the object exerts on anything else, since these forces do not affect the object itself.

Step 4. Indicate the choice of coordinate axes directly on the diagram. Pertinent dimensions may also be represented for convenience. Note, however, that the free-body diagram serves the purpose of focusing accurate attention on the action of the external forces; therefore, the diagram should not be cluttered with excessive information. Force arrows should be clearly distinguished from other arrows to avoid confusion.

When these steps are completed a correct free-body diagram will result. Now, the appropriate equations of equilibrium may be utilized to find the proper solution.


|  | Body | Incomplete $F B D$ |
| :---: | :---: | :---: |
| 1. Bell crank supporting mass $m$ with pin support at $A$. |  |  |
| 2. Control lever applying torque to shaft at $O$. |  |  |
| 3. Boom $O A$, of negligible mass compared with mass $m$. Boom hinged at $O$ and supported by hoisting cable at $B$. |  |  |
| 4. Uniform crate of mass $m$ leaning against smooth vertical wall and supported on a rough horizontal surface. |  |  |
| 5. Loaded bracket supported by pin connection at $A$ and fixed pin in smooth slot at $B$. |  |  |


|  | Body | Wrong or Incomplete FBD |
| :---: | :---: | :---: |
| 1. Lawn roller of mass $m$ being pushed up incline $\theta$. |  |  |
| 2. Prybar lifting body $A$ having smooth horizontal surface. Bar rests on horizontal rough surface. |  |  |
| 3. Uniform pole of mass $m$ being hoisted into position by winch. Horizontal supporting surface notched to prevent slipping of pole. |  |  |
| 4. Supporting angle bracket for frame; Pin joints. |  |  |
| 5. Bent rod welded to support at A and subjected to two forces and couple. |  |  |



For a rigid body to be static, the net sum of forces and moments acting on it must be zero.

$$
\begin{array}{rlr}
\sum \bar{F}=0 & \sum \bar{M}=0 \\
\sum F_{x}=0 & \sum M_{x}=0 \\
\sum F_{y}=0 & \sum M_{y}=0 \\
\sum F_{z}=0 & \sum M_{z}=0
\end{array}
$$

In general six equations, in the plane this reduces to 3

$$
\begin{aligned}
\sum F_{x} & =0 \\
\sum F_{y} & =0 \\
\sum M & =0
\end{aligned}
$$

## Solving Statics problems

Determine reaction forces for static equilibrium.
1.Draw Free Body Diagram

Decide if the problem is solvable a. How many unknowns?
b.How many equations can you write?
2.Write equations to sum forces and moments to be 0
a. Use reaction forces as unknowns
b.Be smart about coordinates and choice of points for summing moments
3.Solve equations for reaction forces
4.Check your answer and the direction

## 2D Particle Example



- Determine magnitude of $F_{2}$ and $F_{3}$


## Link Pin joint at both ends

Equilibrium requires that the forces be equal, opposite and collinear.


Therefore, for this member $A_{y}=B_{y}=0$
Pin joint will not transmit a moment

## Simple Examples <br> Determine reaction forces and moments:

## Simple support



## F



## X and Y components



## Reaction from moments



F


Example: Hanging a mass, using a pulley


## 2D Pulley Example



## Specifications:

- Mass of block A $=22 \mathrm{~kg}$
- Mass of block B = 34 kg


## Assumptions:

- Pulleys are frictionless
- Block A is free to roll
- Cable system is continuous


## Determine:

- Displacement " $y$ " for equilibrium


## 3D Cable System Example



## Specifications:

- Weight of plate $=250 \mathrm{lb}$


## Assumptions:

- Plate is homogeneous


## Determine:

- Force in each supporting cable


## Use direction cosines

## Overconstraint

Each body has a total of 6 degrees of freedom that define its position

Such as $x, y, z, \theta_{x}, \theta_{y}, \theta_{z}$
These lead to 6 Equations that can be used to solve for reaction forces:

$$
\begin{array}{lll}
\sum \mathrm{F}_{\mathrm{x}}=0 & \sum \mathrm{~F}_{\mathrm{y}}=0 & \sum \mathrm{~F}_{\mathrm{z}}=0 \\
\sum \mathrm{M}_{\mathrm{x}}=0 & \sum \mathrm{M}_{\mathrm{y}}=0 & \sum \mathrm{M}_{\mathrm{z}}=0
\end{array}
$$

If the mechanical constraints provide an attachment so that one or more degrees of freedom are free, the body is underconstrained


If the mechanical constraints provide an attachment so that there is no unique solution for the reaction forces, the body is overconstrained


A body that is neither overconstrained nor underconstrained is called static determinant


Static equations must have 6 unknowns for 3space, or 3 unknowns for in-plane

If you are not sure, then try solving for the reaction forces and moments.

If you have a unique solution static determinant

If you have multiple solutions (more unknowns than equations)

Overconstrained
reaction forces can be pushing against each other

If you have more equations than unknowns
Underconstrained
Some degree of freedom is not constrained and could move

Try to figure out what degree of freedom has not been constrained.

You can be overconstrained and underconstrained at the same time!


## Frames

- Designed to support loads.
- Typically rigid, stationary and fully constrained.
- Contains at least one multi-force member.



## Machines

- Designed to transmit or modify forces.
- Contain moving parts.
- Contains at least one multi-force member.



## Analysis of Structures - Method of joints



Figure (a) - Crane example
Figure (b) - Free body diagram of crane showing external forces.

Figure (c) - Dismembered crane showing member forces. From the point of view of the structure as a whole, these forces are considered to be internal forces.

The internal forces conform to Newton's third law the forces of action and reaction between bodies in contact have the same magnitude, same line of action and opposite sense.

When structures, like the one shown above, contain members other than two force members, they are considered to be frames or machines. Typically, frames are rigid structures and machines are not.

## Analysis of structures - Method of sections

## Divide structure along sections, rather than joints. Solve for equilibrium.


$\sum F_{x}=0=-T_{1}-T_{2} \cos (60)-T_{3}$
$\sum F_{y}=0=T_{2} \sin (60)-981 N$
The equation summing forces in the Y direction only has one unknown because all cut members except A-B are horizontal.
$981 N=T_{2} \sin (60)$
$T_{2}=1132.761 \mathrm{~N}$
Because $T_{2}$ is positive, member A-B is in 1133 N of tension


Assuming the beam does not fall, what is the direction of the force applied to the beam at C ?

## Example



Determine the forces acting on member ABCD.

